



Client Intake Form

Please print clearly and complete fully. **Incomplete forms may delay the intake process.** Thank you.

Client Name: _____
(First) (Middle Initial) (Last)

Date of Birth: _____ **Client Email Address:** _____

Client Home Address*: _____
(Street) (Apt #/Complex Name)

(City) (State) (Zip Code)

**(Please attach verification of residency - which can include Driver's License, utility bill, lease, Identification Card, etc.)*

Primary Phone (_____) - _____ **Secondary Phone** (_____) - _____

Referring Agency: Provider Agency: _____

Provider Address: _____

Demographic Information:

Gender (select one):

- Female
- Male
- Transgender (F to M)
- Transgender (M to F)

Ethnicity (select one):

- Hispanic/Latino
- Non-Hispanic/Latino
- Don't Know
- Refused to Answer

Race (select one):

- American Indian/Alaskan Native
- Asian
- Black/African-American
- Native Hawaiian/Pacific Islander
- White/Caucasian
- Multi-Racial
- Other (please specify): _____

Veteran (select one):

- Yes
- No

Primary Language: _____

Services Needed/Treatment Plan:

(Circle one)

Home Delivered Meals

OR

Groceries-to-Go*

*Please note that staff will conduct assessment to determine if Groceries to Go is the appropriate program for client

Meal Plan: (circle all that apply)- all clients will be started on a Diabetic diet; may combine with up to two other diet types listed below:

Vegetarian

Renal

GI Friendly

Heart Healthy (no beef or pork)

Pureed

No Fish

Soft

No Dairy

Dietary Restrictions: _____

Food Allergies: Yes/No If yes, please list: _____

Please inform us of any food allergies as our meals and groceries do not have allergy-free options. Meals may contain the following: milk, egg, fish, shellfish, tree nuts, wheat, peanuts, or soy.

Does the client have a microwave? Yes/No

Will someone be home between 10:00am and 3:00pm on delivery days to receive deliveries? Yes/No

Household and Family Information:

Client lives: Alone with Partner with Family with Friends
(Circle one) In a shelter/homeless Other (please describe): _____

Total Number of Household Members: _____

Household and Family members: (please fill out completely and indicate if also in need of Food & Friends' services)

1. Name: _____ DOB: _____ Gender: _____
 Relationship to Client: _____ Ethnicity: _____ Race: _____
 Primary Language: _____ Needs Food & Friends Services: Yes/No

2. Name: _____ DOB: _____ Gender: _____
 Relationship to Client: _____ Ethnicity: _____ Race: _____
 Primary Language: _____ Needs Food & Friends Services: Yes/No

3. Name: _____ DOB: _____ Gender: _____
 Relationship to Client: _____ Ethnicity: _____ Race: _____
 Primary Language: _____ Needs Food & Friends Services: Yes/No

4. Name: _____ DOB: _____ Gender: _____
 Relationship to Client: _____ Ethnicity: _____ Race: _____
 Primary Language: _____ Needs Food & Friends Services: Yes/No

If there are more household members, please attach information.

Will the client receive deliveries at the home address on Page 1? Yes/No

If NO, please provide the address where deliveries should be made:

(Street) (Apt #/Complex Name)

(City) (State) (Zip Code)

Type of address (family member home, case manager office, etc): _____

Providers and Relationships: *(please complete all that are applicable)*

Case Manager: Name _____ Organization: _____
 Phone: _____ Email: _____
 Aware of client's illness/status? Yes/No Emergency Contact? Yes/No
 Referring Provider? Yes/No

Physician: Name _____ Organization: _____
 Phone: _____ Email: _____
 Aware of client's illness/status? Yes/No Emergency Contact? Yes/No
 Referring Provider? Yes/No

Other: Name _____ Organization: _____
 Phone: _____ Email: _____
 Relationship to Client: _____
 Aware of client's illness/status? Yes/No Emergency Contact? Yes/No
 Referring Provider? Yes/No

Emergency Contact: Name _____ Relationship to Client: _____
 Phone: _____ Email: _____
 Aware of client's illness/status? Yes/No Emergency Contact? Yes/No

Income and Insurance information: *Income is not a factor for Food & Friends eligibility, but documentation is required for compliance with our funding requirements*

Income sources: *Please complete all that apply and include the monthly amount per source*

Earned Income/Employment	\$	Veteran's Pension	\$
Unemployment Insurance	\$	Other Pension	\$
Supplemental Security Income (SSI)	\$	Child Support	\$
Social Security Disability Insurance (SSDI)	\$	Alimony or Spousal Support	\$
Veteran's Disability Payment	\$	Supplemental Nutrition Assist. Program (SNAP)	\$
Worker's Compensation	\$	Women, Infants, and Children (WIC)	\$
Temporary Assistance for Needy Families (TANF)	\$	Other income: _____	\$
General Assistance	\$	No income source of any kind	
Retirement Income from Social Security (SSA)	\$		

Total Monthly Household Income: \$ _____

(Please attach verification of all income sources – copies of statements, bank deposit printouts, copies of paystubs, tax returns, etc)

General Medical Insurance:

Medicaid Carrier: _____ Is Primary? Yes/No
End Date: ____/____/____

Medicare Carrier: _____ Is Primary? Yes/No
End Date: ____/____/____

**Private Insurance/
HMO** Carrier: _____ Is Primary? Yes/No
End Date: ____/____/____ Individual? Yes/No Employer? Yes/No

**Other Public
Insurance** Carrier: _____ Is Primary? Yes/No
Start Date: ____/____/____ End Date: ____/____/____

Uninsured

Food & Friends Service Eligibility

To qualify, the client must meet all of the following criteria for their type of diabetes:

TYPE I DIABETES:

- Be between the ages of 2 and 18
- Has poorly controlled diabetes (HgbA1c>11%)
- Has been hospitalized for Diabetic Ketoacidosis in the last 6 months

TYPE II DIABETES:

- Be between the ages of 2 and 18
- Has poorly controlled diabetes (HgbA1c>7.5%)
- Has a BMI greater than the 95th percentile

Clients will be re-certified every 12 months.

MANAGEMENT OF DIABETES

- Type I: Uncontrolled Diabetes (HgbA1c >11%) (must include most recent lab value on next page)
- Type II: Uncontrolled Diabetes (HgbA1c >7.5%) (must include most recent lab value on next page)

OTHER FACTOR:

- Type I: Has been hospitalized for Diabetic Ketoacidosis in the last six months (Date: ____/____/____)
- Type II: BMI is greater than the 95th percentile

OTHER INFORMATION:

Labs: please list most recent values taken within the last six months

HbA1C: Value _____ Date _____

Pregnancy Status: Yes/No/Unknown

Is the client HIV+? Yes/No/Unknown

Is the client currently being seen by a Dietitian or Nutritionist? Yes/No

If yes, from whom? Dietitian Name: _____ Dietitian Agency: _____
Dietitian Phone: _____ Dietitian Email: _____

Previous Hospitalizations (starting with the most recent):

Date: ___/___/___ Hospital: _____ Reason(s): _____ Discharge Date: ___/___/___

Date: ___/___/___ Hospital: _____ Reason(s): _____ Discharge Date: ___/___/___

Date: ___/___/___ Hospital: _____ Reason(s): _____ Discharge Date: ___/___/___

Past medical history (co-occurring disorders, surgeries, etc): _____

Medications (please list all current medications): _____

Supplements (please list all): _____

Our Staff and Volunteers will be visiting clients in their homes. Is there anything else you think we should know?

(mental health diagnosis, substance abuse history, etc) _____

Height and Weight Information:

Height: _____ Current Weight: _____ Usual Weight: _____

Weight Loss? Yes/No Amount: _____ Length of time: _____ Date: ___/___/___

Provider Attestation:

I, the undersigned, do attest that my client (client name) _____, meets Food & Friends eligibility requirements. I have verified the client's income, residency, and medical status.

Referral agent or Doctor (Printed) Title Organization/Agency

Signature (of Referral agent or doctor) Phone Date

Please fax this completed form with any attachments to: Food & Friends, ATTN: Client Services fax: 202-635-4261

Client Name: _____ Date: ___/___/___



Release of Information

Full Name: _____

Date of Birth: _____

Address: _____

I, _____ do hereby request of _____
(client name) *(Provider Agency)*

to release information which documents my illness and my need or eligibility for the services of Food & Friends.

Additionally I give permission to Food & Friends to provide written or verbal information relevant to my receipt of or eligibility for services to

Provider Name: _____

Agency: _____

Phone Number: _____

Fax Number: _____

Email Address: _____

Client Signature: _____

Date: _____

Relationship if not client: _____

If the client is under 18 years of age a parent or legal guardian's signature is required.

This form can be revoked by me at any time and expires in 12 months.

219 Riggs Rd NE, Washington, DC 20011 - (202)269-6823



Client Services
Client Services Manager (202) 269-6823
Client Comment Line (202) 488-4835
Client Services/Delivery Office (202) 269-6820

Delivering hope, one meal at a time

CLIENT AGREEMENT WITH FOOD & FRIENDS

The following form must be completed on the first day of delivery and returned to Food & Friends.
If this form is not completed and returned Food & Friends has the right to suspend service.

I, _____ (print full name) have now begun receiving services from Food & Friends.

I understand that I may receive one food service from Food & Friends at a time; either Groceries to Go or Home Delivered Meals. I understand that I may receive Medical Nutritional Therapy at any time I qualify and am eligible for service.

I understand that I, or another household member, must be home between 10:00 a.m. and 3:00 p.m. to receive the food delivery. It is my responsibility to inform Food & Friends if someone is unable to receive the food. I understand that arrangements can be made for alternative delivery sites. I have read over the missed delivery policy and understand that it will be enforced if necessary.

I assume full responsibility of informing Food & Friends of any dietary changes, including those due to illness or medicine. I understand that I may contact the staff dietitians at anytime and that I will be placed on a nutritional assessment schedule. I will attempt to keep all scheduled appointments.

I, or my caregiver, will notify Food & Friends immediately if my address changes, I am hospitalized, or I go out of town, so that my delivery can be stopped or changed. It is my responsibility to inform Food & Friends when I am discharged from the hospital, return to my home, or get a new address, so that delivery can resume.

I am aware that I, and any persons acting on my behalf, must maintain an appropriate relationship with Food & Friends staff and volunteers. I understand that staff and volunteers cannot assist with personal favors, such as transportation, cleaning, borrowing money, or shopping. I understand that at no time may I, or anyone in my household, cause a Food & Friends representative to feel or be endangered or made to feel uncomfortable. I understand that behavior of an inappropriate nature, such as verbal or physical abuse in person or over the phone, may be cause for suspension or termination of my service. I understand that Food & Friends may deem my household or building as unsafe and may request an alternate delivery address.

I have been notified of the client comment line and understand that I may call it at any time to report a grievance, suggestion or comment without fear of losing my services. I understand that the client services department will respond to any message left on the voicemail within one business day. I have been notified that I have the right to free interpreter services.

I understand that if I have a dog (of any size or breed) I must put the dog(s) in a closed room before opening the door to accept my delivery.

I understand that if applicable, I will be required to renew my Ryan White eligibility (funding source for HIV+ clients) every six months by providing Food & Friends with updated proof of income, proof of residency and/or insurance information. I understand that failure to do so may result in my service being stopped.

I understand that Food & Friends provides services free of charge and that no insurance plan provides re-imbursement for these services.

I received the client grievance policy and the client rights and confidentiality policy.

I understand that if I fail to comply with the above, my service may be discontinued.

(Client signature)

(Date)